

**PIERRE SCHOOL DISTRICT 32-2
HUGHES COUNTY, SOUTH DAKOTA
REFUNDING CAPITAL OUTLAY CERTIFICATES, SERIES 2015**

BOND INFORMATION STATEMENT

**State of South Dakota
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$10.00
TELEPHONE: # (605) 773-3511

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Pierre School District 32-2.
2. Designation of issue: Refunding Capital Outlay Certificates, Series 2015
3. Date of issue: January 15, 2015
4. Purpose of issue: To provide funds to pay to refund the January 15, 2016 through January 15, 2021 maturities aggregating \$2,655,000 of the District's outstanding Crossover Refunding Capital Outlay Certificates, Series 2005A, dated August 1, 2005 (the "Series 2005 Certificates") to be redeemed on January 15, 2015
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,680,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Refunding Capital Outlay Certificates, Series 2015 is true and correct on this 15th day of January 2015.

By: Darla Mayer
Its: Business Manager

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\$2,680,000

Pierre School District 32-2, Hughes County, South Dakota

Refunding Capital Outlay Certificates, Series 2014

Current Refunding of Series 2005A

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
01/15/2015	-	-	-	-	-
01/15/2016	425,000.00	0.550%	34,912.50	459,912.50	459,912.50
01/15/2017	430,000.00	0.800%	32,575.00	462,575.00	462,575.00
01/15/2018	440,000.00	1.150%	29,135.00	469,135.00	469,135.00
01/15/2019	450,000.00	1.450%	24,075.00	474,075.00	474,075.00
01/15/2020	460,000.00	1.750%	17,550.00	477,550.00	477,550.00
01/15/2021	475,000.00	2.000%	9,500.00	484,500.00	484,500.00
Total	\$2,680,000.00	-	\$147,747.50	\$2,827,747.50	\$2,827,747.50